



NATIONAL DEVELOPMENT CORPORATION

Development House, Kivukoni Front/Ohio Street, P. O. Box 2669, Dar es Salaam, TANZANIA

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Ref. No. INF/MCH/9/2005

28th September, 2005

Mr. Hugh Brown,
Chairman,
Hugh Brown Holdings (Pty) Ltd.,
Block B, Wedgefield Office Park,
17 Muswell Road South,
Bryanston, South Africa.
Fax No. 27 11 463 1751

Dear Mr. Brown,

RE: MINING/ENERGY DEVELOPMENT IN TANZANIA

We acknowledge receipt of your 'Expression of Interest' (Mchuchuma Coal Field Proposal) to develop a Coal Mine of 2.8 million MTPA primarily for export.

We have gone through your proposal and are pleased to invite you to come to Tanzania for discussions with the NDC and also to conduct your due diligence/feasibility study for making concrete proposals to the NDC for mining and offtake of 2.8 million MTPA F.O.B Manda Port, on Lake Nyasa, in partnership with the NDC.

Please let us have your proposal for dates for your visit to Tanzania.

Yours Sincerely,
NATIONAL DEVELOPMENT CORPORATION

Col. J. S. Smbakalia
MANAGING DIRECTOR

Official correspondence should be addressed to the Managing Director

Sep. 12 2004 10:37PM P1

FAX NO.: 0222113618

NDC

